

8722 S. Harrison St. Sandy, UT 84070 P.O. Box 4439 Sandy, UT 84091 877-585-2853 • Fax 877-585-2854

## ACTIVE SHOOTER/WORKPLACE VIOLENCE INSURANCE APPLICATION

## **General Information**

Contact person's name:		Date:
Name of business/entity to be insured:		
Insured's mailing address:		
City:		
E-mail:	Fax:	
Daytime phone number:	Evening phone number: _	
Producer's agency/brokerage:		
Producer's name:	Producer's no.: _	
Producer's phone number:	Producer's e-mail:	
ured's Information		
Insured's website address:		
Is this a new business? ☐ Yes ☐ No	If no, how many years have you bee	en in business?:
Insured is: ☐ Corporation ☐ Partnership ☐	Joint Venture □ Other (please des	cribe):
Type of business/entity?:		
Total number of locations:		
Total number of participants/visitors/students		
Total number of employees:		
Number of employees at each location:		
Does the insured have a(n):		
,		□ Yes □
Employee Assistance Program (EAP)?		
Progressive discipline policy?	2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2	□ Yes □
Employee grievance/dispute resolution p		□ Yes □
Customer complaint/grievance resolution	•	□ Yes □
Written policy on workplace violence tha	• •	□ Yes □
Program to train supervisory and manag	gement personnel to recognize, repo	rt, and respond to all potentia
hostile employees or situations?		☐ Yes ☐
Background check procedure for all pote	ential employees?	□ Yes □
What security measures limiting and/or monitorial	itoring public accesses are in place a	at the insured's locations?:

Insuran	ce His	tory						
Who	is you	ır current insura	nce carrier (or your	last if no c	urrent	provider)?:		
Prov	/ide na	me for all insura	ance companies tha	t have prov	vided	the insured insuran	ice for the last th	ree years:
			Coverage:	С	overa	ge:	Coverage:	
	Cor	mpany name						
	Exp	oiration date						
	Anr	nual premium	\$	\$			\$	
			a claim (including lia	•			,	□ Yes □ No
	-	nad any incident	t, event, occurrence	, loss, or w	vrongf	ul act prior to the in	ception of this p	oolicy, which
	If yes,	please explain:						
	Has the insured or anyone on the insured's behalf, attempted to place this risk in standard markets?  ☐ Yes ☐ No  If yes, please explain:							
Desired	Insura	ance – Please s	select the limit opt	ions vou v	would	like quotes for:		
		Per act/aggrega	-	,		Per person/per act/	aggregate	
		\$50,000/\$100				\$25,000/\$50,000		
		<del>+</del>				\$75,000/\$150,00		
						\$100,000/\$250,0		
		\$500,000/\$1,0	000,000			\$250,000/\$500,0 Other:	00/\$1,000,000	
					<u> </u>	Culoi.		
Detailed								
			venue?:					
	Please provide a full schedule of all locations detailing the information below:							
	Address and zip code of each location:							
	Number of employees at each location:							
	Approximate size/number of visitors, students, patients, residents, etc.:							
	Approximate square feet of each location:							
(Note: please attach a separate schedule if more than one location.)								
Does the insured have an onsite security team? ☐ Yes ☐ No								
			er details:					

If yes, please provide further details:	Does the insured have an emergency plan that sets out respon accountability and reunification?	se protocols, including evacuation,	, lockdown, □ Yes □ No
If yes, please attach and provide further details:  Are there any physical measures, or otherwise, in place to deter an attack or assault?  If yes, please provide further details:  Does the insured have a security/crisis management plan in place and are drills or exercises conducted?  Yes No  If yes, please attach and provide details on what type and how regularly drills take place:  Have your security/crisis management plans been designed/reviewed by an independent risk analysis company?  Yes No  If yes, please provide further details:  Does the insured have security screening measures in place for employees?  Yes No  If yes, please provide further details:  Does the insured monitor email and social media?  Yes No  If yes, please provide further details:  What is the current budget for emergency preparedness (security personnel, equipment, emergency supplies, training/drills, notification/communication, and planning)?:  To the best of your knowledge, has the insured suffered any violent acts, threats, attacks, or incidents at any of their locations during the last five years?  Please provide a designated point of contact for future event responder contact/correspondence  Name:  Position/title:	If yes, please attach and provide further details:		
Are there any physical measures, or otherwise, in place to deter an attack or assault?	Does the insured have an active shooter security plan in place?	ı	☐ Yes ☐ No
If yes, please provide further details:  Does the insured have a security/crisis management plan in place and are drills or exercises conducted?  Yes No  If yes, please attach and provide details on what type and how regularly drills take place:  Have your security/crisis management plans been designed/reviewed by an independent risk analysis company?  Yes No  If yes, please provide further details:  Does the insured have security screening measures in place for employees?  Yes No  If yes, please provide further details:  Does the insured monitor email and social media?  Yes No  If yes, please provide further details:  What is the current budget for emergency preparedness (security personnel, equipment, emergency supplies, training/drills, notification/communication, and planning)?:  To the best of your knowledge, has the insured suffered any violent acts, threats, attacks, or incidents at any of their locations during the last five years?  No  Please provide a designated point of contact for future event responder contact/correspondence  Name:  Position/title:	If yes, please attach and provide further details:		
Does the insured have a security/crisis management plan in place and are drills or exercises conducted?    Yes   No	Are there any physical measures, or otherwise, in place to dete	r an attack or assault?	☐ Yes ☐ No
Yes   No   No   No   No   Yes   No   No   No   Yes   No   No   Yes   Yes   No   Yes   No   Yes   Yes   No   Yes   Yes	If yes, please provide further details:		
Have your security/crisis management plans been designed/reviewed by an independent risk analysis company?    Yes   No	Does the insured have a security/crisis management plan in pla	ice and are drills or exercises cond	
Yes   No   No   No   No   No   No   No   N	If yes, please attach and provide details on what type and how	regularly drills take place:	
Does the insured have security screening measures in place for employees?    Yes   No	Have your security/crisis management plans been designed/rev	riewed by an independent risk ana	, , ,
If yes, please provide further details:	If yes, please provide further details:		
Does the insured monitor email and social media?	Does the insured have security screening measures in place fo	r employees?	□ Yes □ No
What is the current budget for emergency preparedness (security personnel, equipment, emergency supplies, training/drills, notification/communication, and planning)?:  To the best of your knowledge, has the insured suffered any violent acts, threats, attacks, or incidents at any of their locations during the last five years? No  Please provide a designated point of contact for future event responder contact/correspondence  Name: Position/title:	If yes, please provide further details:		
What is the current budget for emergency preparedness (security personnel, equipment, emergency supplies, training/drills, notification/communication, and planning)?:  To the best of your knowledge, has the insured suffered any violent acts, threats, attacks, or incidents at any of their locations during the last five years?  Please provide a designated point of contact for future event responder contact/correspondence  Name:  Position/title:	Does the insured monitor email and social media?		□ Yes □ No
training/drills, notification/communication, and planning)?:	If yes, please provide further details:		
their locations during the last five years?  Please provide a designated point of contact for future event responder contact/correspondence  Name: Position/title:			
Name: Position/title:	To the best of your knowledge, has the insured suffered any violations during the last five years?	plent acts, threats, attacks, or incid	•
	Please provide a designated point of contact for future event re	sponder contact/correspondence	
Telephone number: E-mail:	Name:	_ Position/title:	
	Telephone number:	E-mail:	

## REPRESENTATIONS AND WARRANTIES

The "Applicant" is the party to be named as the "Insured" in any insuring contract if issued. By signing this Application, the Applicant for insurance hereby represents and warrants that the information provided in the Application, together with all supplemental information and documents provided in conjunction with the Application, is true, correct, inclusive of all relevant and material information necessary for the Insurer to accurately and completely assess the Application, and is not misleading in any way. The Applicant further represents that the Applicant understands and agrees as follows: (i) the Insurer can and will rely upon the Application and supplemental information provided by the Applicant, and any other relevant information, to assess the Applicant's request for insurance coverage and to quote and potentially bind, price, and provide coverage; (ii) the Application and all supplemental information and documents provided in conjunction with the Application are warranties that will become a part of any coverage contract that may be issued; (iii) the submission of an Application or the payment of any premium does not obligate the Insurer to quote, bind, or provide insurance coverage; and (iv) in the event the Applicant has or does provide any false, misleading, or incomplete information in conjunction with the Application, any coverage provided will be deemed void from initial issuance.

The Applicant hereby authorizes the Insurer and its agents to gather any additional information the Insurer deems necessary to process the Application for quoting, binding, pricing, and providing insurance coverage including, but not limited to, gathering information from federal, state, and industry regulatory authorities, insurers, creditors, customers, financial institutions, and credit rating agencies. The Insurer has no obligation to gather any information nor verify any information received from the Applicant or any other person or entity. The Applicant expressly authorizes the release of information regarding the Applicant's losses, financial information, or any regulatory compliance issues to this Insurer in conjunction with consideration of the Application.

The Applicant further represents that the Applicant understands and agrees the Insurer may: (i) present a quote with a Sub-limit of liability for certain exposures, (ii) quote certain coverages with certain activities, events, services, or waivers excluded from the quote, and (iii) offer several optional quotes for consideration by the Applicant for insurance coverage. In the event coverage is offered, such coverage will not become effective until the Insurer's accounting office receives the required premium payment.

The Applicant agrees that the Insurer and any party from whom the Insurer may request information in conjunction with the Application may treat the Applicant's facsimile signature on the Application as an original signature for all purposes.

The Applicant acknowledges that under any insuring contract issued, the following provisions will apply:

- 1. A single Accident, or the accumulation of more than one Accident during the Policy Period, may cause the per Accident Limit and/or the annual aggregate maximum Limit of Liability to be exhausted, at which time the Insured will have no further benefits under the Policy.
- 2. The Insured may request the Insurer to reinstate the original Limit of Liability for the remainder of the Policy period for an additional coverage charge, as may be calculated and offered by the Insurer. The Insurer is under no obligation to accept the Insured's request.
- 3. The Applicant understands and agrees that the Insurer has no obligation to notify the Insured of the possibility that the maximum Limit of Liability may be exhausted by any Accident or combination of Accidents that may occur during the Policy Period. The Insured must determine if additional coverage should be purchased. The Insurer is expressly not obligated to make a determination about additional coverage, nor advise the Insured concerning additional coverage.
- 4. The Insurer is herein released and relieved from any and all responsibility to notify the Insured of the possible reduction in any applicable Limit of Liability. The Insured herein assumes the sole and individual responsibility to evaluate, consider, and initiate a request for additional coverage or reinstatement of the annual aggregate Limit of Liability which may be exhausted by any single Accident or combination of Accidents during the Policy Period.

Dated:	Dated:	_
Applicant:	Agent/Broker:	
Signature	Signature	
Print name	Print name	